



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer The Bank of East Asia, Limited

Date Submitted 03/05/2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>00023</u>	Description : <u>Ordinary Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>4,000,000,000</u>	<u>HK\$2.50</u>	<u>HK\$10,000,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>4,000,000,000</u>	<u>HK\$2.50</u>	<u>HK\$10,000,000,000</u>
(2) Stock code : _____	Description : _____		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____



## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>2,045,012,334</u>	<u>N/A</u>	<u>Nil</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>13,360,949</u>	<u>N/A</u>	<u>Nil</u>	<u>N/A</u>
Balance at close of the month	<u>2,058,373,283</u>	<u>N/A</u>	<u>Nil</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<b>1. Staff</b>						
<b>Exercise price</b>						
<b>HK\$ 30.04</b>	Nil	Nil	Nil	Nil	Nil	165,000
<b>(26/03/2002)</b>						
<b>Ordinary shares</b>						
<i>(Note 1)</i>						
<b>2. Staff</b>						
<b>Exercise price</b>						
<b>HK\$ 42.84</b>	Nil	Nil	Nil	550,000	Nil	2,035,000
<b>(12/04/2007)</b>						
<b>Ordinary shares</b>						
<i>(Note 1)</i>						
<b>3. Staff</b>						
<b>Exercise price</b>						
<b>HK\$ 40.09</b>	Nil	Nil	Nil	1,100,000	Nil	4,070,000
<b>(12/04/2007)</b>						
<b>Ordinary shares</b>						
<i>(Note 1)</i>						
<b>4. Staff</b>						
<b>Exercise price</b>						
<b>HK\$ 21.25</b>	Nil	20,000	Nil	Nil	20,000	3,695,000
<b>(12/04/2007)</b>						
<b>Ordinary shares</b>						
<i>(Note 1)</i>						

## For Main Board and GEM listed issuers

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<b>5. Staff</b>						
<b>Exercise price</b>						
<b>HK\$ 28.49</b>	Nil	Nil	Nil	Nil	Nil	<b>5,950,000</b>
<b>(12/04/2007)</b>						
<b>Ordinary shares</b>						
<i>(Note 1)</i>						
			Total A. (Ordinary shares)		<b>20,000</b>	
			(Preference shares)		<b>Nil</b>	
			(Other class)		<b>N/A</b>	
Total funds raised during the month from exercise of options (State currency)					<b>HK\$425,000.00</b>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<del>1.</del>						
<del>( / / )</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (Note 1)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>						
<del>2.</del>						
<del>( / / )</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (Note 1)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>						
<del>3.</del>						
<del>( / / )</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (Note 1)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>						
<del>4.</del>						
<del>( / / )</del>						
<del>Stock code (if listed)</del>						
<del>Class of shares issuable (Note 1)</del>						
<del>Subscription price</del>						
<del>EGM approval date (if applicable) (dd/mm/yyyy)</del>						
					Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
4. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	_____	_____
2. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	_____	_____
3. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )	_____	_____
Total D. (Ordinary shares) (Preference shares) (Other class)	_____ _____ _____	_____ _____ _____

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) <b>Nil</b>	( / / ) <b>Nil</b>
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) <b>Nil</b>	( / / ) <b>Nil</b>
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) <b>Nil</b>	( / / ) <b>Nil</b>
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) <b>Nil</b>	( / / ) <b>Nil</b>



## For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : <b>HK\$ 2.50</b>	Class of shares issuable <b>Ordinary</b> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) <b>(20/04/2011)</b> AGM approval date: <b>(19/04/2011)</b> (dd/mm/yyyy)	<b>13,340,949</b>	<b>Nil</b>
Remark: The scrip shares were issued at par value at HK\$2.50 per share and the market value of HK\$33.06 per share was taken as a reference for calculating the scrip entitlements only.					
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : ( / / ) (dd/mm/yyyy) <b>Nil</b> EGM approval date: ( / / ) (dd/mm/yyyy) <b>Nil</b>		
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : ( / / ) (dd/mm/yyyy) <b>Nil</b> EGM approval date: ( / / ) (dd/mm/yyyy) <b>Nil</b>		
8.	Consideration issue	At price : State currency _____	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) <b>Nil</b> EGM approval date: ( / / ) (dd/mm/yyyy) <b>Nil</b>		

## For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<b>Nil</b>	<b>Nil</b>
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<b>Nil</b>	<b>Nil</b>
Total E. (Ordinary shares)		<b>13,340,949</b>	
(Preference shares)		<b>Nil</b>	
(Other class)		<b>N/A</b>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<b>13,360,949</b>
	(2)	<b>N/A</b>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<b>Nil</b>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<b>N/A</b>

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

**Nil**

Submitted by: Law Chun Tak, Alson

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*